

**LORAIN COUNTY PROBATE COURT  
JUDGE JAMES T. WALTHER**

**GUARDIANSHIP OF** \_\_\_\_\_

**CASE NO.** \_\_\_\_\_

**ANNUAL GUARDIANSHIP PLAN - ESTATE**

[Sup.R. 66.08 (G)]

[Attach as addendum to Form 17.7-Guardian's Report.]

I am the guardian of the estate for the above-named Ward. I have identified the following goal(s) for the next year and how I intend the goal(s) to be met.

**For the Estate**

**Goal** - (for example: obtain representative payee; enroll in Medicaid; establish Special Needs Trust; improve money handling skills)

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Means to Meet the Goal** – (for example: contact Social Security; contact Job and Family Services/Attorney re exempt assets/eligibility; secure supporting documentation; schedule skill training, etc.)

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Attach additional pages if necessary]

\_\_\_\_\_  
Guardian's Printed Name

\_\_\_\_\_  
Guardian's Signature

\_\_\_\_\_  
Street

\_\_\_\_\_  
Telephone Number (include area code)

\_\_\_\_\_  
City                      State                      Zip Code